



**INVESTMENTS
CORPORATION**

March 19, 2021

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Notice of Intention to Conduct a Tender Offer to Stockholders of
2GO Group, Inc. by SM Investments Corporation**

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Ladies and Gentlemen:

Please be informed that SM Investments Corporation submitted to the Securities and Exchange Commission a Notice of Intention to Conduct a Tender Offer to Stockholders of 2GO Group, Inc., published on the March 19, 2021 issue of the Daily Tribune.

Thank you.

Very truly yours,

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



**INVESTMENTS
CORPORATION**

19 March 2021

SECURITIES AND EXCHANGE COMMISSION

Ground Floor, Secretariat Building,
PICC Complex, Roxas Boulevard,
Pasay City

Attention: **Dir. Vicente Graciano P. Felizmenio, Jr.**
Markets and Securities Regulation Department

Re: **Notice of Intention to Conduct a Tender Offer to
Stockholders of 2GO Group, Inc. by
SM Investments Corporation**

Gentlemen:

Please be advised that SM Investments Corporation (**SMIC**) intends to conduct a tender offer for common shares of 2GO Group, Inc. (**2GO**) at an offer price of Php8.50 per share, beginning March 22, 2021 until April 21, 2021.

SMIC signed an agreement with KGLI-NM Holdings, Inc. to acquire 550,558,388 common shares representing 22.36% of 2GO, at Php8.50 per share. This transaction will result in the increase of SMIC's current shareholding in 2GO from 30.49% to approximately 52.85%. In compliance with the Securities Regulation Code and its Implementing Rules and Regulations, the Board of Directors of SMIC has approved the conduct of a mandatory tender offer to all remaining stockholders of 2GO at an offer price of Php8.50 per share.

A *Notice of Intention to Conduct a Tender Offer to Stockholders of 2GO Group, Inc.* by SMIC was also published in today's issue of The Daily Tribune.

SMIC will be filing its Tender Offer Report (SEC Form 19-1, including exhibits and annexes) with the Honorable Commission, with copies to the Philippine Stock Exchange and 2GO, on or before March 22, 2021.

We hope you find the foregoing in order.

Very truly yours,

A handwritten signature in black ink, appearing to be 'Elmer B. Serrano', written over a horizontal line.

Elmer B. Serrano
Corporate Secretary

Daily Tribune

WITHOUT FEAR ◊ WITHOUT FAVOR

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY)S.S.

AFFIDAVIT OF PUBLICATION

I, **Mary Ann M. Datoy** legal age, Filipino and residing at c/o **Concept and Information Group, Inc.** Concept Bldg., 3450 Florida St., Makati City, Philippines, after having been duly sworn to in accordance with the law, hereby declare and testify:

That I am the **Accounting Assistant of Concept and Information Group Inc.** publisher of the **DAILY TRIBUNE** a newspaper which is published in English, edited and printed in Metro Manila, and circulated nationwide from Monday to Sunday, with editorial and business address at Concept Bldg., 3450 Florida St., Makati City, Manila, Philippines.

That the
NOTICE

TO THE STOCKHOLDERS OF 2GO GROUP, INC.

The Tender Offer Report (SEC Form 19-1 including exhibits and annexes)

APPLICANT/PETITIONER
SM INVESTMENTS CORPORATION

text of which could be read/described as follows:

AS PER ATTACHED
has been published in Daily Tribune in its issue

MARCH 19, 2021

AFFIANT FURTHER SAYETH NAUGHT
Manila, Philippines


Mary Ann Datoy
Affiant

SUBSCRIBED and SWORN to before me this
19 day of MAR 2021 at Makati City, Philippines.

Affiant exhibited to me her TIN # 495-003-417-000 bearing her photograph and signature.

Doc. No. 122

Page No. 26

Book No. 191

Series of 2021.

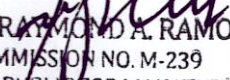
March 19, 2021

TO THE STOCKHOLDERS OF 2GO GROUP, INC. (2GO):

SM Investments Corporation intends to conduct a tender offer for common shares of 2GO at the price of Php8.50 per share. The tender offer shall be open from March 22, 2021 until April 21, 2021.

The Tender Offer Report (SEC Form 19-1, including exhibits and annexes) will be filed with the Securities and Exchange Commission, with copies to the Philippine Stock Exchange and 2GO, on or before March 22, 2021. The Tender Offer Report shall contain, among others, the terms and conditions of the tender offer and other relevant materials.

SM INVESTMENTS CORPORATION


ATTY. RAYMOND A. RAMOS
COMMISSION NO. M-239
NOTARY PUBLIC FOR MAKATI CITY
UNTIL JUNE 30, 2021 per B.M No 3795
11 KALAYAAN AVENUE EXTENSION,
BARANGAY WEST REMBO, MAKATI CITY
SC Roll No 621/9/04-26-2013
IBP NO. 137312/01 04-2021/Pasig City
PTR NO. MKT 8531022/01 04-2021/Makati City
MCLE Compliance No. VI-0007678/04-06-2018